

Agency Worker Checklist

This guide will show you how to complete the Agency Worker Checklist excel template ahead of NHS Professionals uploading the information to the system. This guide will also show how to view and update your workers checklist in NHSP:Online.

Agency Worker Checklist excel template

The excel template is divided into 9 sections. An explanation of each section can be found in the below table:

Section Heading	Explanation						
Agency Code	Please leave this field blank NHS Professionals will populate this field with the unique identifying number assigned to your organisation by our system						
Agency Worker Details	In this section you will enter the NI Number, Surname and First name of your worker. This section is mandatory						
Pay Method	If one of your workers holds a position with an NHS Trust, which NHS Professionals supplies a worker to, you can use the dropdown fields to select the Trust they work for and their method of payment. This section is not mandatory						
ID Check	Use the dropdown options to enter in the evidence you have seen to confirm your workers identification. There are three identification types Photographic ID, Proof of Address and Non-photographic proof of ID Document. There are 3 combination options, outlined below, that will satisfy the ID check requirements <table border="1" data-bbox="715 1137 1476 1272"> <tbody> <tr> <td>Option 1:</td> <td>Choose at least TWO Photographic ID and ONE Proof of address document</td> </tr> <tr> <td>Option 2:</td> <td>Choose at least ONE Photographic ID and TWO Proof of address document</td> </tr> <tr> <td>Option 3:</td> <td>Choose at least TWO Photographic ID and ONE Non-photographic proof of ID document</td> </tr> </tbody> </table> This section is mandatory	Option 1:	Choose at least TWO Photographic ID and ONE Proof of address document	Option 2:	Choose at least ONE Photographic ID and TWO Proof of address document	Option 3:	Choose at least TWO Photographic ID and ONE Non-photographic proof of ID document
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Option 3:	Choose at least TWO Photographic ID and ONE Non-photographic proof of ID document						
Right to work	Use the dropdown options to enter in the evidence you have seen to confirm your worker's right to work in the United Kingdom. This section is mandatory						
DBS Check	In this section you can enter in the DBS information you hold for your worker This section is mandatory						
OH Check	In this section you can enter in your worker's Occupational Health clearance information This section is mandatory						
Training	In this section you can enter in your worker's Mandatory Training information This section is mandatory						
References	In this section you can enter in if your worker has valid references This section is mandatory						

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View and update your workers checklist in NHSP:Online

Use the Edit Agency Worker option to search for an Agency worker as you would do normally. Click on the tab with the heading Agency Worker Checklist.

Your screen will refresh to display the workers checklist. You can use the tabs to navigate to the different sections of the checklist. You can view and update the workers checklist as required.

Document Type	Document Name	
Photographic ID	Full UK passport	Delete
Photographic ID	UK full or provisional photo card driving license	Delete
Non-Photographic Proof of ID Document	UK Full birth certificate	Delete

If you have any further questions regarding this new functionality, please contact the NHSP Agency Support Team:

Telephone 0333 0143626

Email agencies@nhsprofessionals.nhs.uk