

# Performance Evaluation Management

### **Evaluating flexible worker performance**

NHS Professionals (NHSP) uses an online performance review system that helps to resolve concerns informally at an early stage. It identifies flexible workers who are performing well or above average and also highlights any lack of skills or knowledge development.

#### Frequency of performance evaluation/ the process

NHSP asks whoever authorises a flexible worker's timesheet to complete a performance evaluation feedback form online.

The first evaluation is either After the fifth shift following the worker's registration with NHSP OR After the fifth shift following the Trust's adoption of the performance scheme.

The authorising person then completes performance evaluation feedback forms at intervals of one to three months.

## The evaluation criteria

The form has five feedback criteria and the minimum requirements for a flexible worker are as follows:

and security
nsistent with legislation, policies and maintaining the health, safety and security of others a healthy, safe and secure working r all those in contact with their work that minimises risks to health, safety and ediate help for any emergency and take ion to contain it ues at work that may put health, safety and
versity
at are in accordance with legislation, policies, good practice e with whom s/he comes into contact with pect others' different perspectives t people are different and make sure s/he ninate I report behaviour that undermines equality

• Discuss individuals' care plans and their health and well-being needs with the care team and understand her/his own role in delivering care to meet these needs

• Respect people's dignity, wishes and beliefs; involve them in shared decision-making; and obtain their consent for care to be undertaken

• Prepare appropriately for care activities to be undertaken

• Encourage individuals' health and well-being and alert them to possible risks

If working in a non-clinical capacity, the flexible worker must demonstrate the appropriate skills required for the role. Also, as a minimum, the flexible worker must:

- Understand what is expected of her/him for the placement
- Complete her/his duties at an adequate level and in a timely manner
- Require a minimum amount of support to carry out the role

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### The Evaluation Process & Grading

The performance evaluation feedback system grades flexible workers as follows:

Performance evaluation scoring			
1*	Poor	See improvement measures below	
2*	Needs support	See improvement measures below	
3	Satisfactory	No Action Required	
4	Good	Letter of Congratulations sent	
5	Excellent	Letter of Congratulations sent	

\*Those authorised to complete the performance evaluation feedback forms must add comments when using a 1 or 2 for scoring.

Trusts are provided with reports showing aggregated results for all flexible workers.



### **Dealing with poor performance & improvement measures**

NHSP logs issues of poor performance on a complaints and incidents management system. This ensures accuracy and links poor performance to complaints about a flexible worker. NHSP will then take a series of improvement measures.

Highlighted concern	Learning activity	
Communication	<ul> <li>Reflective practice: "How I will improve my communication skills"</li> <li>Attitude self-assessment pack</li> <li>Record-keeping self-assessment pack</li> <li>Read NHSP's record-keeping guidelines</li> </ul>	
Health, safety and security	<ul> <li>Reflective practice: "How I will maintain high standards of infection control"</li> <li>Read NHSP's standard infection control procedures</li> <li>Complete online module: Health and safety</li> <li>Patient Handling module</li> </ul>	
Quality	<ul> <li>Reflective practice: "How I will make sure patients receive good care"</li> <li>Review The Code. Professional standards of practice and behaviour for nurses and midwives NMC 2015</li> <li>Compassion and Dignity for All module</li> </ul>	
Equality and diversity	<ul> <li>Reflective practice: "Why equality and diversity matter"</li> <li>Read NHSP's equality and diversity guidelines</li> </ul>	
Provision of care to meet people's health and well-being needs	<ul> <li>Complete and reflect on online modules as appropriate:</li> <li>Learn Blood Transfusion</li> <li>Safe use of insulin</li> <li>NEWS – national early warning scores</li> <li>Dementia</li> <li>Tissue viability</li> <li>Mental Health Observations</li> <li>Clinical Observations</li> <li>Food hygiene</li> </ul>	

The following table outlines improvement measures which may be put in place:

After a third report of poor performance, the Human Resources team at NHSP reviews the issue and determines an appropriate course of action.

#### **Recognising good performance**

NHSP recognises good service via the Bank Worker of the Month scheme which celebrates and rewards exceptional bank service for fully registered, qualified and unqualified nursing staff. Three Winners are selected each month and presented with a certificate of recognition, a Thank You card and a prize.

Those who achieve exceptional ratings for their shift fill performance whilst maintaining a clear or low shift cancellation record, alongside 'Good' and 'Excellent' scores for every parameter of their performance evaluations are eligible to be entered into the draw.

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