**NHS** Professionals

# NHSP: Online Flexible Worker User Guide

NHSP:Online FW Training Manual July 2015 Page <u>1 of 26</u>

# Contents

	Page Number
Contents	2
1. Getting Started	3
2. Available Shifts	7
3. Booking a Shift	8
4. Refusing (Cancelling) Shifts	9
5. Entering Availability	10
6. Ward Preferences	13
7.0 Timesheets	15
7.1 Releasing a Timesheet	17
7.2 Querying a Timesheet:	
8.0 Reports	19
8.1 Future Confirmed Bookings	19
8.2 Payslips	19
9.0 User Menu Options	21
9.1 Personal Details	21
9.1.1 Editing your Personal Details	22
9.1.2 Opting Out of Text Messages	22
9.1.3 Adding/Editing your Contact Details	22
9.1.4 Other Personal Detail sub tabs.	23
9.1.6 Personalised Rates:	24
9.1.7 Restrictions	24
9.2 Changing or Resetting Your Password:	25
9.3 Holiday Bookings	26

NHSP:*Online* FW Training Manual July 2015 Page 2 of 26

# **1. Getting Started**

The following guide has been compiled to aid you in your day to day use of your NHSP: Online access, to help with all aspects of interacting with NHS Professionals, from updating your availability, booking a shift and updating personal details, through to viewing future bookings and reference numbers for your shifts.

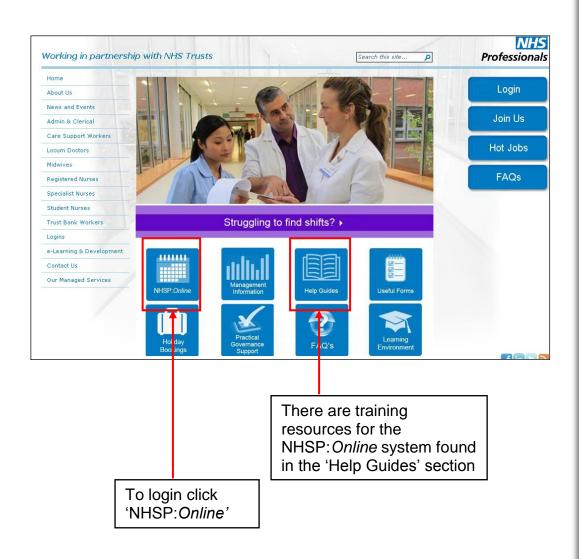
To gain access to the system you must logon to the NHS Professionals web site, this means you will need to open your Internet Explorer and then enter the NHS Professionals website address into the address bar:

## http://www.nhsprofessionals.nhs.uk



On this page click the 'Login' button

NHSP:*Online* FW Training Manual July 2015 Page 3 of 26



The NHSP: Online login page will appear

You will now be asked to enter your Login ID and Password.

StaffBank			NHS Professionals
_	Welcome to Staff Bank on Web		
	Login ID		
	Password	-	
	Login		
	Forgot your password?		

Enter your login id and password and click the 'Login' button

If you have forgotten your password click on the 'Forgot Password?' link and then follow the section entitled 'Changing or Resetting your Password'

You will now be successfully logged onto NHSP: *Online* and the following page will be displayed:

NHSP:Online FW Training Manual July 2015 Page 4 of 26

			Click in the box against the					
Date 9-Apr-2010	Select	East Kent Hospitals Uni NHS Foundation Trust	Location William Harvey Hospital	Ward Cambridge K Ward - WHH	Assignment CSW00	Start Time 07:30	End Time Notes 20:00	Wan
9-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust			CSW00	13:30	21:00	Wan
3-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Discharge Lounge	CSW00	08:00	20:00	Wan
4-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Kings B Ward - WHH	CSW00	07:30	13:30	Wan
4-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Kings B Ward - WHH	CSW00	14:00	20:00	Wan
5-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust		Cheerful Sparrows Male - QMH	CSW00	07:00	14:30	Wan
5-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	Kent & Canterbury Hospital	Harbledown Ward - KCH	CSW00	14:00	20:00	Wan
6-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	, , ,	Fordwich Ward - QMH	CSW00	07:00	14:30	Wan
6-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Discharge Lounge	CSW00	08:00	20:00	Wan
7-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Kings B Ward - WHH	CSW00	07:30	13:30	Wan
9-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Discharge Lounge	CSW00	08:00	20:00	Wan
9-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	Queen Elizabeth the Queen Mother Hospital	Outpatient Services Nursing - QMH	CSW00	08:30	17:00	Wan
0-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	Kent & Canterbury Hospital	Harbledown Ward - KCH	CSW00	07:00	14:00	Wan
0-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital	Kings C2 - WHH	CSW00	13:30	20:00	Wan
I-Apr-2010		East Kent Hospitals Uni NHS Foundation Trust	William Harvey Hospital		CSW00	13:30	20:00	Wan
			Help					
			No thank you, Show	me other options				

If you see a shift that you would like to book click the tick box next to the shift and then click on the 'Save Bookings' button. If you do not wish to book any shifts then click on the 'No Thanks, Show Me Other Options' button

If you booked a shift from this page you will see a confirmation page appear:

				Av	ailable S	hifts
				Co	nfirmed Boo	kings
Date	Location	Ward	Assignment	StartTime	EndTime	Status
14-Apr-2010	WHH	Kings B -WHH	CSW00	07:30	13:30	Reference Number for this shift is 46497730
Back						

Click on Back to return.

# **NHS** Professionals

This page will display if you have any timesheets authorised for you to release (see the section on Timesheets further on)

NHSP: *Online* will also market shifts to you in the lower section of this page.

NHSP:Online FW Training Manual July 2015 Page 5 of 26 If you did not book any shifts you will then be shown the following page

Menu Options	You are logged in as : Training Training (Password expires on :- 1-Jan-2020)
Requests & Bookings Available Shifts Refuse Bookings Input Availability Ward Preferences Timesheets Notifications Reports Future Confirmed Payslip	Show Advanced Search         Select a Trust         ALL Trusts         Start Date         11/06/2015         End Date         25/06/2015         Shift Types         Standard         On Call         Sleep In         Programmed Activity         Match shifts to my availability         Show Available Shifts
Change Password Personal Details Related Links Holiday Booking	Help

There are three elements to the page you see in front of you.

Menu Options/Related Links:

This section of the page will list all the options available to you. The list here will vary dependant on the actions your trust require you to use. For simplicity, this document will discuss all of these options.

Main Frame:

This section of the page is the main area of NHSP: *Online* and is located to the right of the Menu. This section will be the focus of your attention during your usage of NHSP: *Online*.

Once you have entered the main page of NHSP: *Online* this section automatically takes you to the 'Available Shifts' menu option. Available Shifts are covered in a later section of this manual.

Information Bar:

The information bar is located above the Main Frame. This section will inform you who is logged in this session and when your password expires.

NHSP:*Online* FW Training Manual July 2015 Page 6 of 26

## 2. Available Shifts

This menu option shows all the available bookings that match your assignment codes in a specified time period. Click on "Available Shifts" from the main menu.

Show Advanced Search	
Select a Trust ALL Trusts	
Start Date 11/06/2015 End Date 25/06/2015	
Shift Types 🗹 Standard 🗹 On Call 🗹 Sleep In 🗹 Programmed Activity	
Match shifts to my availability     Show Available Shifts	
Help	

Clicking on the start date or end date boxes will display a calendar; select the dates you wish to view. If you tick the 'Match shifts to my availability' you will be shown requests that only match the availability you have entered.

Selecting the 'Show Advanced Search' will allow you to select locations/wards/depts. and assignments you wish to search for.

				hat you may be interested inst the shift you wish to v					
Date	Select	Trust	Location	Ward	Assignment	Start Time	End Time	Notes	Ward Details
13-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
16-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
17-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
18-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
19-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
20-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
23-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
24-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details
25-Jun-2015		NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00	Notes	Ward Details

All available shifts that match your assignment codes will be displayed for your All Trusts. You can change the trust you wish to view shifts for using the 'Select a Trust' drop down list.

Should you require to contact the ward directly click the 'Ward Details button of the ward's contact details

	Ward Details				
Location	Ward	Directorate	Ward Type	Phone Number	Address
National Service Centre	Training	NHS Professionals SpHA	Admin & Clerical	01227766877	Meridian House 69/71 Clarendon Road Watford
	Close				

Select the dates you wish to view by clicking on the box next to the "Start Date" and "End Date"

Click the 'Show Available Shifts' button to view those shifts

> NHSP:Online FW Training Manual July 2015 Page 7 of 26

If there is a note attached to this request you  $\ensuremath{\text{MUST}}$  check the note by clicking the 'Notes' button

		Notes				
Date	Trust	Location	Ward	Assignment	Start Time	End Time
13-Jun-2015	NHS Professionals Corporate	National Service Centre	Training	OSC00	12:30	22:00
		Notes				
Notes Entered By	Notes Entered On		Notes			
mfrost	11-Jun-2015 11:49	This is an example note	e, you must read these			
		Close				

If there is an icon in the Shift Type column you must be prepared to work that shift type.

Icons that may appear are: Telephone handset (On Call Shift), Bed Icon (Sleep In Shift), Double Person Icon (Programmed Activity Shift). If there is no icon, you can consider this to be a normal shift.

# 3. Booking a Shift

If there are shifts available that match the Trust that you have selected and your assignment code(s) you will be able to book into the shifts of your choice.

25-Jun-2015	✓	┥	NHS Professionals Corporate	National Serv	ice Centre	т	raining	OSF00	12:30	22:00	_
					Save B	ookings	Reset				
					4						

A Confirmation page will appear.

			Availa	ble Shif	fts	
			Confirm	ed Booking	gs	
Date	Location	Ward	Assignment	StartTime	EndTim	e Status
13-Jun-2015	National Service Centre	Training	OSF00	12:30	22:00	Thank You for your interest in this shift. Your booking is confirmed. Reference Number for this shift is 65283018

Possible messages are:

1. "Reference number for this shift is ZC23456". This means that your name has been booked into the shift and you are now expected to attend for the duty you have selected.

2. "We are unable to process this booking Online. Please Contact the NHS Professionals Service Centre and a Placement Officer will assist with booking you into this shift". You will need to contact the National Service Centre to be able to book into this shift.

3. The other messages that you may see relate to issues with your booking, such as you are booked elsewhere for that time period or you have an expired NMC Pin, if relevant. To view your confirmed bookings please see the 'Confirmed

Click on the 'Select' Box next to the shift(s) you would like to work.

Once you have finished your selection then click on 'Save Bookings'.

It is important that you read any Status messages, as the shift may not be confirmed. Possible messages are displayed below.

> NHSP:*Online* FW Training Manual July 2015 Page 8 of 26

Bookings' Report. For other queries please contact the Service Centre using the 'Contact Us' section of the NHS Professionals website.

4. 'Induction required on this shift' This means that you will need to have an induction when you arrive for your shift because you have not worked in the area previously or have not worked in it for a period of time. You will be notified of this in this message section

# 4. Refusing (Cancelling) Shifts

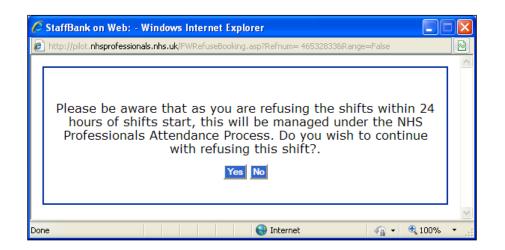
This option allows you to view all your booked shifts and refuse shifts.

If you require to refuse a shift that you have already accepted to work then you can do this via the 'Refuse Bookings' link in the menu.

All your future Bookings will be displayed:

			ookings for	future b	All			
Refuse	Ward	Location	Assignment	End	Start	Name	Ref. No.	Date
Refuse	Ante Natal Clinic	heatherwood	RN00	14:31	09:30		40949838	1-Jul-2008
Refuse	Ante Natal Clinic	heatherwood	RN00	14:30	09:30		40949839	2-Jul-2008
Refuse	Ante Natal Clinic	heatherwood	RN00	14:30	09:30		40949840	3-Jul-2008

If the booking you are trying to refuse starts within a predetermined timescale (24hrs) you will see the following additional message:

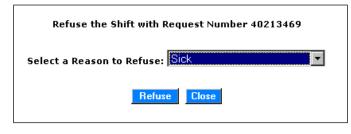


To refuse the booking click on the 'Refuse' link next to the booking you wish to refuse.

The following screen will be displayed and you should then select the reason why and then click 'Refuse'

> NHSP:Online FW Training Manual July 2015 Page 9 of 26

If you still wish to refuse the shift click yes and the following page will be displayed



You will then receive confirmation that your booking has been cancelled

# 5. Entering Availability

This allows you to update when you are available to work. Select Input Availability from the Main Menu.

Weekly Pattern Go To Week Containing dd/mm/yyyy			
lon	Unavailable all day		Add/Edit Date Specific Availability
Tue	Unavailable all day		
Ved	Unavailable all day	Mon	Unavailable all day
nu	Unavailable all day	19/12	
ri	Unavailable all day	Tue 20/12	Unavailable all day
at	Unavailable all day	Wed	Unavailable all day
un	Unavailable all day	21/12	onavalable all day
		Thu 22/12	Unavailable all day
A	dd Booking Lead Time	Fri	Unavailable all dav
	Booking Lead Time	23/12	onavallable all day
<u>Edit</u>	Usually available up to 0 hours before the shift start	Sat 24/12	Unavailable all day
		Sun	Unavailable all day
		25/12	onavaliable all day

Availability Option	Description
'Weekly Pattern'	Allows you to enter availability for days of the week regardless of the date. For instance if you are always available on Mondays you should enter your availability which will then indicate that you are available for ALL Mondays
'Date Specific Availability'	Allows you to enter Availability for individual dates. If, for instance, your availability is not the same from week to week you can specify here which dates you are available
'Booking Lead Time'	Allows you to enter the timescales at which NHS Professionals can contact you before the start of a shift. If you do not wish to be contacted if the shift starts in x number of hours you should enter this information in here.

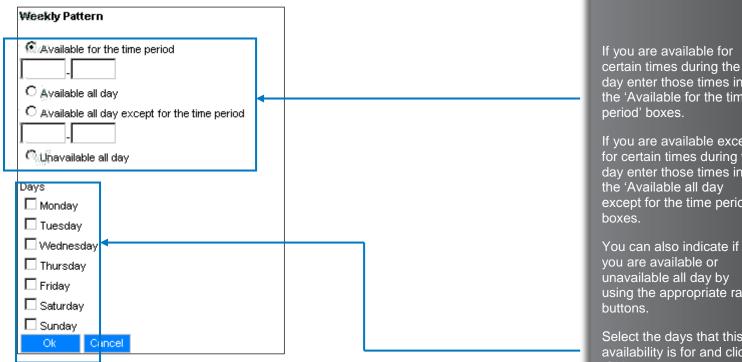
This page gives you a variety of options to enter your availability, non availability and booking lead time.

The next few pages will discuss how best to enter you availability for NHS Professionals

> NHSP:Online FW Training Manual July 2015 Page 10 of 26

#### Weekly Pattern

Clicking on the 'Weekly Pattern' availability button will allow you to enter any availability that you have 'Week in Week out'. For instance if you know you are available for specific time periods every week for the same days you should enter that here:



Go To Week Containing		11/08	6/200	)8	∎				_
	Add/Edit Date Specific Ava			Jun	e, 20	800		►	
Prev 👘		Su	Мо	Tu	We	Th	Fr	Sa	
Mon 09/06	Unavailable all day	25	26	27	28	29	30	31	
Tue		1	2	3	4	5	6	7	F
10/06	Unavailable all day	8	9	10	11	12	13	14	
vVed 11 <i>1</i> 06	Unavailable all day	15		17	18	19		21	
Thu		22	23	24	25	26	27	28	
12/06	Unavailable all day	29	30	1	2	3	4	5	
Fri 13/06	Unavailable all day		Тос	day: I	May 6	5, 20(	08		
0.4									

Professionals

certain times during the day enter those times in the 'Available for the time

If you are available except for certain times during the day enter those times in the 'Available all day except for the time period'

unavailable all day by using the appropriate radio

Select the days that this availability is for and click 'Ok' to save

If required select the date that you require from the calendar that appears and then click on the 'Go To Week Containing' button.

This will allow you to view any availability you have already entered for these dates.

Click on the 'Add/Edit Date Specific Availability' button

> NHSP: Online FW Training Manual July 2015 Page 11 of 26

Once you have clicked on the 'Add/Edit Date Specific Availability' button you will see the following screen:

Add/Edit Date Specific Availability for the following dates				
F	From dd/mm/yyyy	To dd/mm/yyyy	-	Enter the date range that you are available for in the 'From' box and the 'To'
	Add		1	box and then click 'Add'
Available for the time period     hh:mm_hh:mm     Available all day				You can then enter the time period that you are available for, if you are
C Available all day except for the time per hh:mm_hh:mm	riod			available all day, available all day except for a time period or Unavailable all day.
Ok Cancel				Click 'Ok' to save your

Booking Lead Time.

Booking lead time allows you to inform NHS Professionals of the number of hours prior to the request starting that you could be booked for that request.

Add Booking Lead Time					
BOOKING Lead Time					
Edit Usually available up to 8 hou	Edit Usually available up to 8 hours before the shift start				
Edit Del 15/05/2008 2	hours before the shift start				

In the pop that appears enter your Booking Lead Time detail:

on 22/03/2012	
available up to 8 hours before shift start	
Ok _	<u>j</u>

You will be returned to the previous screen and the new entry will be displayed.

		Add Boo	king Lead Time	
Ê			Booking Lead Time	
	Edit	Edit Usually available up to 8 hours before the shift start		
	Edit	Del	22/03/2012 16 hours before the shift start	

NHSP:Online FW Training Manual July 2015 Page 12 of 26

Professiona

availability for these dates

Under the 'Add Booking Lead Time' button is a list of the Preferences that you have entered and the default to inform NHS Professionals how soon before a shift start that you are not available to be

To add a Booking Lead

Time for a specific date click on the 'Add Booking Lead Time' button. Enter the date of the preference and the number of hours prior to the shift starting that you wish to be contacted

Click 'Ok' to save these

contacted.

changes

You may edit any of your preferences by clicking on the 'Edit' link next to the preference that you wish to change.

Usually ava before shif	ailable upto 12 t start	hours	
Ok Cancel			

Change the details of your preference and click 'Ok' to update these changes.

If you require to delete the 'Booking Lead Time' that you have entered click on the 'Del' link and the 'Booking Lead Time' will be removed from NHS: *Online*.

It is important that you continue to enter you availability to inform NHS Professionals when you are available to work.

# Without this information NHS Professionals will not be able to contact regarding available shifts

# 6. Ward Preferences

This allows you to highlight wards that you like to work on, as well as those where it is your preference not to work. Click on "Ward Preferences" on the main menu.

Sorry !!!
No Ward Preferences are Available.
Add Ward Preferences

You will be then asked what Trust you would like to add preference for. If you work in multiple Trusts, the drop down list will enable you to choose.

If you have no preferences in the system, you will receive an acknowledgement of this.

Click on "Add Ward Preferences" to add your preferences.

> NHSP:Online FW Training Manual July 2015 Page 13 of 26

Add Ward Preference		
Which trust would you like to work at?	Select Trust	•
Continue		
• •	al information given to the co-ordinator's about your willingr ne from appearing in the list of available staff.	ness to work this ward,

Click 'Continue'

You will then be asked for the location. Select the Location from the list and click Continue

Add Ward Preference	
Trust preference	East Kent Hospitals Uni NHS Foundation Trust
Which Location would you like to work at?	Kent & Canterbury Hospital
Continue	

	Add Ward Preference
Trust preferenc	e East Kent Hospitals Uni NHS Foundation Trust
Location preferenc	e Kent & Canterbury Hospital
Which ward(s) would you like to work at Hold 'Ctrl' Key to select multiple ward	Booking Liffice Kent and L'anternun/Hospital
What is your Level of Preference	? Keen
Tick, if you like to work in all the listed ward	s 🗖
	Update Preferance

You will see a confirmation page indicating that your preferences have been updated.

Select the Wards you have a preference for. You can use the ctrl key on your keyboard to select multiple wards.

Select the level of preference you have and then click 'Update Preference'.

> NHSP:*Online* FW Training Manual July 2015 Page 14 of 26

#### 7.0 Timesheets YOU MUST RELEASE YOUR ELECTRONIC TIMESHEET BY 23:59 ON A WEDNESDAY IN ORDER FOR THAT TIMESHEET TO BE PAID THE FOLLOWING WEEK

Clicking on the 'Timesheets' Menu option will display the options for entering your electronic timesheets.

The process for electronic timesheet authorisation is as follows:

1. The booked shift will be worked

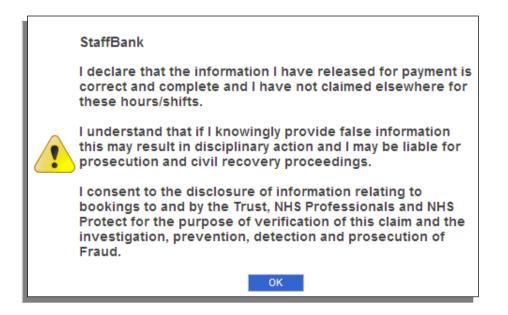
2. The timesheet CAN be verified by a member of staff where you worked (this action is not mandatory)

3. The manager will <u>authorise</u> the timesheet.

4. You will need to either '<u>Release</u>' the timesheet (your acknowledgment that you agree to the pay details) or you can <u>query</u> the time sheet.

4a. If you query your timesheet it will then be passed back to the ward manager to authorise and the process from step 2 will need to be repeated

Once you have clicked on the Timesheet option you will see a list of any of the electronic timesheets for the current day. Once every seven days you will see the following message:



If you see this message it is important that you read and understand this message. By clicking Ok you agree to the message's content.

> NHSP:*Online* FW Training Manual July 2015 Page 15 of 26

After you have clicked Ok on the previous message or if there is no message displayed you will see the any timesheets for today's date, if the shift that is being worked has finished. You will not be able to view any timesheets for the future or for any shifts currently being worked.

Date	Ref	Ward	Assignment			tract				tual		Induction				Verified
Dute	Num	ward	Assignment	Start	End	Break	Total	Start	End	Break	Total	Delivered			ľ	vermeu
₽₽																
23/01/2011	48261413	Kent & Canterbury Hospital Acute Pain Manot - KCH		23:00	08:00	30	08:30	23:00	08:00	10	08:50	N/A	<u>Query</u>	<u>Release</u>		<b>«</b>

To view other timesheets you will need click on the 'Show Filter Parameters...' blue arrow. This will display a list of filter options

Trust	Date Range V Start 28/04/2011 End 28/04/2011 Max. 3 Months	<ul> <li>Verified</li> <li>Unverified</li> <li>Not Authorised</li> <li>Awaiting Release</li> <li>Released</li> <li>Queried, with Ward Manager</li> <li>Processed for Payment</li> </ul>	Filter	Sele from that Onc
				your 'Filte

Tick Box Option	Description
Verified	This option will display the timesheets that are marked as 'Verified' If these timesheets have also been authorised you will be able to Release these timesheets
Unverified	Means that these timesheets are still awaiting Verification. You will not be able to action these timesheet
Not Authorised	If this option is ticked eTimesheets that have yet to be authorised for payment by the ward manager will be displayed.
Awaiting Release	If this option is ticked eTimesheets that have been authorised by the ward manager but have not been agreed for payment by you will be displayed. You will need to 'Release' these eTimesheets in order to be paid.
Released	If this option is ticked eTimesheets that have been agreed for payment by you will be displayed. These eTimesheets will be paid at the next NHS Professionals payroll.
Queried, With Ward Manager	If this option is ticked eTimesheets that have been queried by you and are awaiting 'Authorisation' from the ward manager will be displayed.
Processed for Payment	If this option is ticked you will see any timesheets that have been processed for payment. If you hover the mouse pointer over this a caption will be displayed to show you when this was processed. Payment usually occurs 9-10 days after the timesheet is processed for payment.

Select your search options from the settable options that are displayed.

Once you have selected your options click the 'Filter' button

> NHSP: Online FW Training Manual July 2015 Page 16 of 26

Once you have clicked the 'Filter' button, if there are any timesheets that match your filter option, you will see the following page:

	Ref				Cor	ntract			Ac	tual		Induction			
<u>Date</u>	Num	Ward	Assignment	Start	End	Break	Total	Start	End	Break	Tot	I Delivered			1/e
₽₽															
01/01/2011		Kent & Canterbury Hospital Acute Pain Mangt - KCH	CSW00	07:00	15:00	30	07:30	07:00	15:00	30	07:3	) N/A		Awaiting Authorisation	;
23/01/2011	49061410	Kent & Canterbury Hospital Acute Pain Mangt - KCH	CEWIOO	23:00	08:00	30	08:30	23:00	08:00	10	08:5	) N/A	Query	<u>Release</u>	
26/01/2011		Kent & Canterbury Hospital Acute Pain Mangt - KCH	CSW00	19:00	01:00	0	06:00	19:00	01:00	0	06:0	) N/A		Awaiting Authorisation	:

Any requests that have been authorised by the ward manager will be displayed. The options for 'Query' and 'Release' will be in the columns to the left of these shifts.

Any shifts that have yet to be authorised will display the 'Awaiting Authorisation' text in this column.

You will also see any comments that the manager has left if they have modified the timesheet.

### 7.1 Releasing a Timesheet

If you agree with the details of the timesheet and wish to pass that Timesheet to NHS Professionals for payment, simply click on the 'Release' link on the far right of the timesheet you wish to release.

23/01/2011	48261413	Kent & Canterbury Hospital Acute Pain Mangt - KCH		23:00	08:00	30	08:30	23:00	08:00	10	08:50	N/A	<u>Query</u>	<u>Release</u>	
------------	----------	--	--	-------	-------	----	-------	-------	-------	----	-------	-----	--------------	----------------	--

If you required an Induction you will see a 'Yes' in the 'Induction Required' column. When you Release this timesheet you will be asked to confirm that you had an induction

		Induction	
Was Induc	tion delivered	to you on this shift ?	
Yes	No		

Click 'Release' to agree to the timesheet. The timesheet will then be paid when NHS Professionals runs its next payroll

> NHSP:Online FW Training Manual July 2015 Page 17 of 26

### 7.2 Querying a Timesheet:

If you wish to query the detail of your timesheet then click on the query link. You will be able to type a message into the pop up box and this will then be notified to your manager. You can query your timesheet at any time, even after it has been paid.

Query for shift with Ref. Num. 51370046 worked on 27/01/2012	х
I finished at 14:00 hours on this day	
Submit Query	

Once you have queried a timesheet you will be returned to the Timesheet page:

÷	22/04/2011	48266507	Kent & Canterbury Hospital Acute Pain Mangt - KCH		12:00	19:00	30	06:30	12:00	21:00	30	08:30	Queried With Wa Manage	ind	4
				Comments							By Who	m	When		Add Comment
									-	) Trainin ) Trainin	-	28/04/2011 12:39 28/04/2011 12:31			

Note that you can no longer query the timesheet and this will require action from the Ward Manager to allow you to release the shift for payment.

Once the Timesheet has been authorised by the manager and then released by you the timesheet will be paid at the next payroll. After this point the timesheet will be locked and no further modification will be possible. The timesheet will be marked as 'Processed For Payment on dd/mm/yyyy' where dd/mm/yyyy is the date that the payment was processed. The payment will occur between 7-10 days after this date

Your manager may change your timesheet after the timesheet has been paid. You will need to follow the same Releasing process for these types of amended timesheets

If you wish to view any extra detail for an authorised timesheet click the + symbol on the left of the timesheet and you will see the following detail below the timesheet

	22/04/2011	48266507	Kent & Canterbury Hospital Acute Pain Mangt -	CSW00	12:00	19:00	30	06:30	12:00	21:00	30	08:30		Queried, With Ward Manager	4
Autho	rised by: Tra	ining Traini	ng (training	1) 28-Apr-2011	-										
				Comments							By Who	n		When	Add Comme
work	ked an extra l	nour								Trainin	g Training	)	28/04/20	011 12:39	
Stave	d late									Trainin	g Training	1	28/04/20	)11 12:31	

NHSP:*Online* FW Training Manual July 2015 Page 18 of 26

# 8.0 Reports

### 8.1 Future Confirmed Bookings

This report will show you all the bookings that you have in the future that you will be working

Future Confirmed Bookings												
When?												
From : 1-Mar-2012 Calender												
To: 10-MAR-2012 Calender Go												
Staff Name: Training FW1												
Ref. Number	Date	Start Time	End Time	Location	Ward	Assignment	Induction Required					
Ref.	, j			Location Kent & Canterbury Hospital	Ward Acute Pain Mangt - KCH	Assignment CSW Gen Acute	Induction Required					
Ref. Number	Date	Time	Time	Kent & Canterbury Hospital		Ŭ						
<b>Ref.</b> Number 48277550	Date 8-Mar-2012	<b>Time</b> 07:00	Time 15:30 15:30	Kent & Canterbury Hospital Kent & Canterbury Hospital	Acute Pain Mangt - KCH	CSW Gen Acute	No					
<b>Ref.</b> Number 48277550 48277549	Date 8-Mar-2012 7-Mar-2012	<b>Time</b> 07:00 07:00	Time 15:30 15:30	Kent & Canterbury Hospital Kent & Canterbury Hospital	Acute Pain Mangt - KCH Acute Pain Mangt - KCH	CSW Gen Acute CSW Gen Acute	No No					

#### 8.2 Payslips

Click the 'Payslip' menu option

Select the month and year that you wish to view a payslip for – remember, as you are paid weekly you will have more than one Payslip in each month.

Show payslips for:		
Year 🔽	1	
Month		
Filter		
Payroll name	Pay Date	

Show payslips fo			
Year 2011	•		
Month Novemb	er 🔽		
Filter			
Payroll name	Pay Date		
Weekly	11/11/2011	View	

Select the dates you wish to view and click the 'Go' Button.

All future confirmed shifts will be displayed.

Pay special attention to the 'Induction Required' column

Select the Year and Month you want to view payslips for and click the 'Filter' button

Click the 'View' link to download your payslip

NHSP:*Online* FW Training Manual July 2015 Page 19 of 26 A pop up box will appear requesting that you either 'Open' or 'Save' the document.



Choose your preferred option.

Once you have opened your ePayslip you will see the following:

The header of your payslip will be shown first.

1							
			207				
			ESR922 V	Veekly			
			Default Ho	ome			
			2/00064/B	Δ			
			2/0000 1/2	~			
Assignment Number	Employee Name				Location		
207					Meridien House		
Department	Job Title				Payscale Description		
Bank	Bank - General				Default		
	Sal/Wage		Inc. Date		Std Hours PT Sal/		
NHS	0						
	Tax Office Name Tax Office Ref		Tax code		NI Number		
	Salford				BR CUMUL		
Pay and Allowances (- = minus Amount)		-			indicates Refunds)		
Description Wkd/Earned	Paid/Due	Rate	•	Description			Balance C/F
Nights 8.50		0.0000	144.30	=		90.80	
Standard 18.00	18.00	0.0000	246.72	NI A		37.75	
Sunday 3.00	3.00	0.0000	62.53				
Year to Date Balances (This employment only)				This Period St			
Gross Pay 19724.32	Taxable Pav		19724 32	Pensionable Pay		Taxable Pay	453.55
NI Letter	Tax Paid			Tax Period	32	Non-Taxable	0.00
	Previous Taxable Pav			Frequency		Pay Total Payments	453.55
NI Pay 18203.85 Other NI Pay 1520.38 NI Costs 1701.51 Other NI Costs	Previous Tax Paid			Period End Date		Total	128.55
						Deductions	120.00
	Pension Conts Employee No		207	Pay Date Pay Method	11 Nov 2011 BACS	NET PAY	325.00
SU Ker Number 00109300	Employee No		207	Pay method	BACS	I	

NHSP:Online FW Training Manual July 2015 Page 20 of 26

# **NHS** Professionals

#### Scrolling down will show the backing information for your timesheet:

	Messages From Employer
Ref: 506644	Type: NIG Hospital: Whipps Cross Hospital Grade: RN03 £110.08
Ref: 506757	Type: NIG Hospital: River House Grade: RN76 £16.82
Ref: 506787	Type: NIG Hospital: Ladywell Unit, University Hospital Lewisham Grade: RN70 £17.40
Ref: 506730	Type: STD Hospital: Ladywell Unit, University Hospital Lewisham Grade: RN70 £104.37
Ref: 506757	Type: STD Hospital: River House Grade: RN76 £86.69
Ref: 506787	Type: STD Hospital: Ladywell Unit, University Hospital Lewisham Grade: RN70 £55.66
Ref: 506644	Type: SUN Hospital: Whipps Cross Hospital Grade: RN03 £62.53

You can print or save your timesheet from NHS Professionals and the information will be available for the duration of your employment from the ePayslip go live date.

## 9.0 User Menu Options

### 9.1 Personal Details

You can view the Personal Details that NHS Professionals holds for you from the Personal Details menu options.

There are many options within Personal Details that you can update and many of these are covered off in previous sections of this guide. Only those options that do not appear previously will be covered here.

Personal Details Availability Booking	s AWR Enhancement Persona	lised Rates Restrictions			
Personal Information		Disability Status	StaffID	_	
Title	Sex	No	527579		
Surname Training	Date of Birth	Disability	ESR Assignment No.		
First name FW31	Nationality	Emergency Contact Name	NI Number JW0003100A		
Middle name	Ethnic Origin	Emergency Contact No.	AFC Accepted Yes		
Preferred name         AFC Accepted From           07/01/2015         07/01/2015					
Opt out receiving text messages for           Web Login         Prefer To Use Web         Availability         No           trainingfw31         No         Cancellation         No           Reminder         No         Reminder         No					
	Edit				
Contacts Certification Information C	Contract Information Professional	Information			
Address					
The Street	Contact 1	Type Contact	Use Start	Time End Time	
The Town	<u>contact</u>	11pg Contact	Contact Start		
Kent					
County Country					
United Kingdom					
PostCode					
CTO 1AA					
		Edit			

NHSP:Online FW Training Manual July 2015 Page 21 of 26

### 9.1.1 Editing your Personal Details

You can edit a small amount of details that are held by NHS Professionals. To edit your details click the top 'Edit' Button.

Personal Details			
Personal Information			
Title	Sex	Disability Status <b>No</b>	StaffID 527579
Surname Training	Date of Birth	Disability	ESR Assignment No.
First name FW31	Nationality	Emergency Contact Name	NI Number JW0003100A
Middle name	Ethnic Origin	Emergency Contact No.	AFC Accepted Yes
Preferred name			AFC Accepted From 07/01/2015
Web Login <b>trainingfw31</b>	Prefer To Use Web	Opt out receiving text messa Availability Cancellation Reminder	iges for
	Submit	Cancel	

### 9.1.2 Opting Out of Text Messages

From the edit option and above you can opt out of the following text messages by placing a tick in the associated box

- Availability If you have entered availability on NHSP: Online and this matches available shifts you may receive a text to inform you. Tick this box to opt out of these texts
- 2. Cancellation If you are cancelled from a shift you will receive a text. Tick this box to opt out of these texts
- 3. Reminder Reminder texts will remind you when your NHS Professionals' mandatory training is expiring. Tick this box to opt out of these texts.

### 9.1.3 Adding/Editing your Contact Details

To edit your contact details click the lower Edit button – you may need to scroll down the page to find this:

						Add Contact
Contact Type	Contact	Use Contact	Start Time	End Time		
Mobile	0777777777	Anytime			<u>Edit</u>	Delete

From here you can Edit your Emergency Contact's name and Telephone Number.

You can also opt out of receiving text messages, read more about this in the text below the picture.

Once you have updated your details click Submit

You can edit or delete the contact if they already exist.

You can also Add Contacts using the 'Add Contact' button

> NHSP:*Online* FW Training Manual July 2015 Page 22 of 26

### 9.1.4 Other Personal Detail sub tabs.



The other Personal Details sub tabs are read only and for your information

- 1. Certification Information displays your Professionals Registration (if applicable) and expiry, Visa Status (if applicable), DBS Details and the assignments you can work.
- 2. Contract Information displays the start date of your employment at NHS Professionals and if applicable the end date and reason
- Professional Information Displays the mandatory training that you have completed with NHS Professionals and its expiry date. You will only see this tab if you are a NHSP Bank Only worker.

#### 9.1.5 Bookings

You can check any of your bookings within this tab. When you enter this tab you will see a list of all your current, past and future bookings. If you set any of the filters at the top of this page you will then see those bookings that fall within in those filters:

Bockings	O Refus	ed Bookings	O Deleted	Bookings						
Future	Date C	ptions	Trust			Filter				~
O Previous		Kange 🔛	ALL		~					
	Start		Location							
		1/2014	ALL		~					
	End		Ward							
	22/0	1/2014	ALL		~					
					Curn	ent Bookings				
Request No	Assignment	Date	Start Time	End Time	Location	Ward	Confirmed	Booked By	Comments	
58331388	CSW00	22-Jan-2014	07:00	13:30	Kent & Canterbury Hospital	NHS Professionals KCH	Yes	training31		
Request No	Assgnment	Date	Start Time	End Time	Par Location	at Bookings Ward	Confirmed	Booked By	Comments	
		52								
56331381	CSW00	15-Jan-2014	07:00	13:30	Kent & Canterbury Hospital	NHS Professionals KCH	Yes	training31		
	CSW00	16-Jan-2014	07.00	13:30	Kent & Canterbury Hospital	NHS Professionals KCH	Yes	training31		~
58331382										
58331382					Futu	ire Bookings				
	Assignment	Date	Start Time	End Time	Futu Location	Ward	Confirmed	Bocked By	Comments	
	Assgnment	Date	Start Time	End Time		State of the second	Confirmed	Booked By	Comments	

# **NHS** Professionals

NHSP:*Online* FW Training Manual July 2015 Page 23 of 26

### 9.1.6 Personalised Rates:

You may have a personalised rate set for one, some or all of the trusts you work for.

To view these personalised rates click the 'Personalised Rates' tab:

Personal Details Availability Booking	Personalised Rates	Right To Work	Restrictions
Contra	cts	_	_
Trust	Effective Date	End Date	
Hospitals NHS Foundation Trust	08/12/2012		<u>View</u>
Hospitals NHS Foundation Trust	24/08/2012	07/12/2012	<u>View</u>

You can view each personalised rate by the clicking the 'View' link on the right of each row.

### 9.1.7 Restrictions

If you have any restrictions placed on your ability to work in

Trusts/Locations/Wards or departments, you may be able to view them in the restrictions tab:

Personal Details	s Availability	Bookings Pers	onalised Rates	Restrictions					
Training FW30									
_	_	_	_	Restriction	ıs on Training I	FW30		_	_
Start Date	End Date	Reason	CIMS Number	Trust	Location	Ward	Notes	Inserted by/on	Prof Regn Only
08/01/2014	31/01/2014	Change Of Status(MPH to Bank)		East Kent Hospitals Uni NHS Foundation Trust	Kent & Canterbury Hospital	Acute	Please contact NHS Professionals on 03332 407 552	mfrost 08/01/2014	×

NHSP:Online FW Training Manual July 2015 Page 24 of 26

### 9.2 Changing or Resetting Your Password:

It is possible for NHS Professionals Online Users to change their own passwords via the change password link in the menu or if you have forgotten your password you can reset your password using the 'Forgot Password?' link on the login page

The top of the page shows details of the logged on user, along with the password valid to date – this will enable you to keep a check but the system will remind you to change your password 14 days before, and for every day after until it expires. We recommended you change your password as soon as you see these prompts, to avoid any problems.

StaffBank	
Menu Options	Version No: 11.11.01.02 / 11.11.01.0 <mark>2 ( DatabaserTRATH_StaffBanks) / GPT Ve</mark> You are logged in as: Training Training (Password expires on :-01-Jan-2020 )

Click on the change password link in the menu and you will be redirected to the forgotten password page.

If you have forgotten your password click on the 'Forgot Password?' link from the main login page. You will be redirected to the Password Management System:

Password Management	
	- Han Daaauuuud
Forge	otten Password
Username	mfrostagorh
Email Address	mark.frost@nhsprofessionals.nhs.uk
Confirm Email Address	mark.frost@nhsprofessionals.nhs.uk
Type the characters you see in the picture	216066
	2KC66
Reset Pass	vord Cancel
	e an email with a link to a web page to allow ter a new password.

Enter your username and then the email address you registered your username with NHS Professionals with twice – please note you will not be able to copy and paste your email address from one box to the other.

Once you have done this you will be asked to enter the CAPTCHA information. Type in the 5 number and letter combination into the box below the CAPTCHA detail.

NHSP:*Online* FW Training Manual July 2015 Page 25 of 26 Click Reset Password and an email will be automatically sent if your email address is recognised.

Retrieve your email and click on the link in this email. You will see the following page appear:

Forgotten Password					
least two of the follow	word that is 8-24 characters long, and contains at ving: numbers, lowercase letters, and uppercase .e. "password1A" or "passWORD".				
New Password Confirm New Password					
Type the characters you see in the picture	EQKQA				
Res	Cancel				

Enter your new password details following the rules on screen. Enter the CAPTCHA information you see displayed on screen. Click Reset Password and your password will be reset and you will see a page to confirm you have changed your password. You will now be able to login to the system.

#### 9.3 Holiday Bookings

If you require to book Annual Leave, you can enter the holiday booking system from NHSP: *Online*. You will automatically be logged in to the holiday booking system which will appear in a new window. Once you have logged out of the holiday booking system you will be returned to NHSP: *Online*.

# **10. Logging Out**

Once you have completed all necessary work please log out of the system, using the "Logout" link



This will log you out of NHSP:Online. If you have not booked a shift this time, NHSP:Online will redirect you to the Available shifts page. You can continue to log out by clicking the appropriate button at the bottom of the page.

NHSP:*Online* FW Training Manual July 2015 Page 26 of 26